



# THE MARKET MINDSET QUARTERLY



## MARKET MINDSET PICKS

BY ANDREW O'DONNELL

Let's take a look at some key themes and companies for the year ahead.

This month's picks cover the gamut from copper to graphite to clean energy to phosphate, with a running theme of stepping up to deliver on a global supply and demand imbalance. We'll also take a look at a few technology players that are driving innovation forward.

You may be surprised to learn that I'm looking at a salt company. It's in early stages but the company had a phenomenal year in 2021 and I believe there's significant potential here. We also have an exciting potash play on the cards. For the full scoop, I encourage you to become a [subscriber](#).

We've spent the last couple of months updating our subscriber section with exciting content: we have an exclusive message board, reports on a variety of sectors, tons of premium content, and a look at the stocks we're actively buying and selling, not just those on our radar.

Without further ado, let's dive in to some of my top picks for this quarter.

THE MARKET MINDSET  
NEWSLETTER  
MARCH, 2022

### TABLE OF CONTENTS

**Market Mindset picks • P. 1**

**Capitalizing on energy's  
supply and demand imbalance • P. 2**

DME • P. 2

GASX • P. 2

**Graphite - an essential raw material for  
EV batteries • P. 3**

Gratomic • P. 3

**Copper - this red metal just keeps  
heating up • P. 4**

Allied Copper • P. 4

Copperbank Resources • P. 5

Trigon Metals • P. 5

**Technology corner • P. 6**

QYOU Media • P. 6

GlobeX Data • P. 6

**Short term opportunities • P. 7**

Silver Hammer • P. 7

Goliath Resources • P. 7

**A prolific phosphate project • P. 8**

Arianne Phosphate • P. 8

**Final thoughts • P. 8**

# CAPITALIZING ON ENERGY'S SUPPLY AND DEMAND IMBALANCE

## DME

Desert Mountain Energy (TSX.V: DME) is drilling and people are anticipating some wildcat results. Based on information received from drilling to date, the company recently announced plans to drill an additional offset. Will DME add more to their story and will there be contracts announced with end suppliers?

There's a lot going on in helium - supplies are dwindling and three global sources are temporarily offline including Russia, Qatar, and the U.S. BLM. At the same time, demand is skyrocketing across sectors including medical equipment, aerospace, alternative energy, and computer & gaming which are all claiming helium as a crucial element for their future.

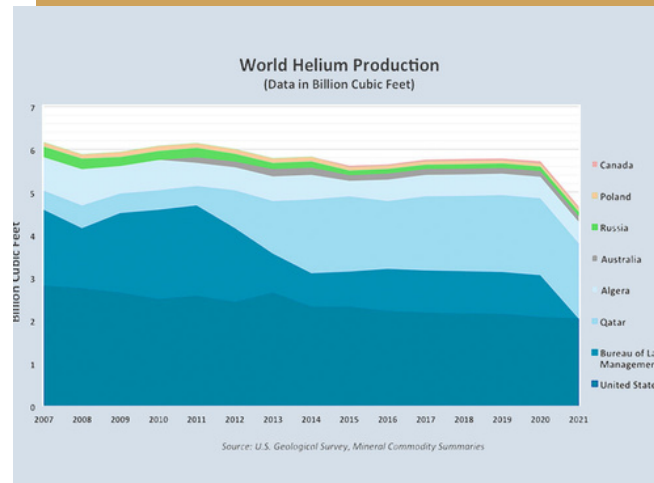
This is increasing the value of the work going on at DME where new discoveries are being unearthed in a jurisdiction that's home to one of the most significant sources of helium - Northeastern Arizona's Holbrook Basin. One thing I'm certain of is that DME's management team is hard at work.

## GASX

NG Energy International (TSX.V: GASX) has completed assembly of their gas plant at Maria Conchita and are awaiting permits which should be received by month's end. They've also mobilized the drill rig and related equipment to SINU-9 where the Mágico-1 well will be drilled and tested. In other good news, the company was recently recognized by the 2022 TSX Venture 50 as one of the energy sector's top performing companies.

There is political tension in Columbia, but to be honest, there's strain happening in almost every major city right now. It's important to highlight the energy crisis across Europe, and the uncertainty surrounding Russian-Ukrainian relations. This is a frustrating reality but I don't lose sight of the long-term potential. We will always come across milestones and obstacles, and we are paid a risk premium for that.

The potential offered by this company's team, the gas market, the world's hunger for clean energy, and the fundamental supply/demand issues in Columbia position GASX as an incredible opportunity. We hope to see much more activity in the near future once permitting is in place.



There's a lot going on in helium - demand is skyrocketing while supplies dwindle and three global sources are temporarily offline.



I recently had the pleasure of catching up with both DME and GASX. Check out the stock talks to get the latest directly from the company CEOs.

# GRAPHITE – AN ESSENTIAL RAW MATERIAL FOR EV BATTERIES

## GRATOMIC

Gratomic Inc. (TSX.V: GRAT) is an exciting company with a focus on low-cost mine to market, carbon-neutral, high-quality vein graphite. They're soon to be one of the largest vein graphite producers on the planet, and the world needs more graphite – it's an essential raw material for EV batteries, a market that's predicted to jump 35% this year. This is extremely high-grade graphite, not your typical pencil lead: their graphite has been upscaled to a battery grade level of 99% + Cg. It's directly comparable to that found in Sri Lanka but is much more accessible because it exists in an open desert area.

This company's been busy. They recently signed an MOU with Millennium Metals and an undisclosed third buyer to supply graphite over the next six months. This is hopefully to a battery developer or end user who will be in need of a critical amount of supply. Over the lifetime of the deal, they'll supply 600 tons per month, and the processing plant is designed to accommodate over 20,000 tons per year, with the ability to upgrade capacity to 45,000 depending on demand.

They're also in the midst of a 5,000-metre drill program in Brazil, announced the launch of operational readiness at their processing plant in Namibia, and closed the first tranche of a \$27 million private placement. In other good news, the company received a nod from the TSX.V and were rated as one of the top 10 performing mining stocks.



This is extremely high-grade graphite, not your typical pencil lead: Gratomic's graphite has been upscaled to a battery grade level of 99% + Cg. It's directly comparable to that found in Sri Lanka but is much more accessible because it exists in an open desert area.

**GRATOMIC RECENTLY SIGNED AN MOU WITH MILLENNIUM METALS AND AN UNDISCLOSED THIRD BUYER TO SUPPLY GRAPHITE OVER THE NEXT SIX MONTHS. THIS IS POTENTIALLY A BATTERY DEVELOPER OR END USER WHO WILL NEED A CRITICAL AMOUNT OF SUPPLY.**



# COPPER - THIS RED METAL JUST KEEPS HEATING UP

There are so many reasons why copper is on my mind right now. Last year, copper hit its highest level ever in Q2 and worldwide demand is expected to rise by another 31% over the next decade. There's been a surge in funding to foster green innovation and copper is a staple in 5G wireless, EVs, grid-scale energy storage systems, and renewable power plants. Trillion-dollar infrastructure initiatives including Biden's Build Back Better and China's Belt and Road will continue to intensify the world's need for copper.

At the same time, global copper production is declining and this is creating an incredible opportunity for junior explorers operating in stable, mining-friendly jurisdictions. Let's look at a few:

## ALLIED COPPER

Allied Copper Corp. (TSX.V: CPR) is pushing full steam ahead and is in serious acquisition mode, recently signing options to acquire 100% of the U.S.-based Klondike and Stateline properties. This is part of their overarching strategy to make a series of sound acquisitions and judiciously allocate development capital to increase their value.

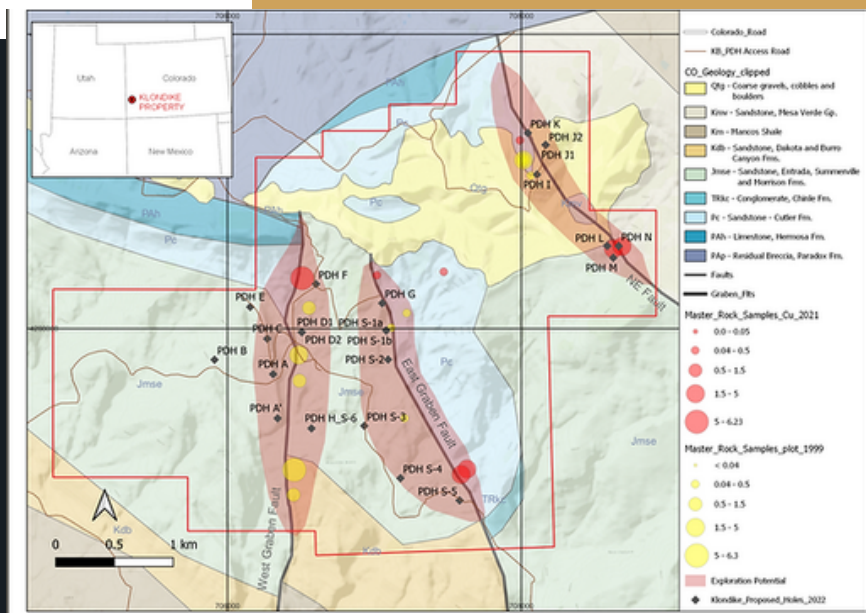
Considering the world's escalating demand for copper combined with the company's management team, strong base of shareholders, and properties located in stable, mining-friendly jurisdictions, I'm very optimistic about their plans moving forward.



President & CEO of Allied Copper  
Richard Tremblay had a lot to share about the company's plans for 2022 as demand for copper heats up and global production dwindles.



**ALLIED COPPER RECENTLY SIGNED OPTIONS TO ACQUIRE 100% OF THE U.S.-BASED KLONDIKE AND STATELINE PROPERTIES. THIS IS PART OF AN OVERARCHING STRATEGY TO MAKE A SERIES OF SOUND ACQUISITIONS AND JUDICIOUSLY ALLOCATE DEVELOPMENT CAPITAL TO INCREASE THEIR VALUE.**



## COPPERBANK RESOURCES

Copperbank Resources Corp. (CSE: CBK) has moved in the past week and we expect much more activity soon as the company recently commenced drilling at its Copper Creek project in Arizona. This is an initial 5,000-metre, eight-hole program designed to drill both high-grade breccia and porphyry copper mineralization. The drill program will serve two main purposes: advance the open pit concept and the underground bulk-mining opportunity. The company also has the Contact Copper project in Nevada, and both projects offer significant exploration upside.

Paul Harbidge, President and CEO of Copperbank said: "After a decade-long hiatus on Copper Creek, the new team is excited about starting our first drilling program to test both high-grade, near surface mineralization to advance the open pit concept, as well as deeper holes to test the underground bulk-mining opportunity."

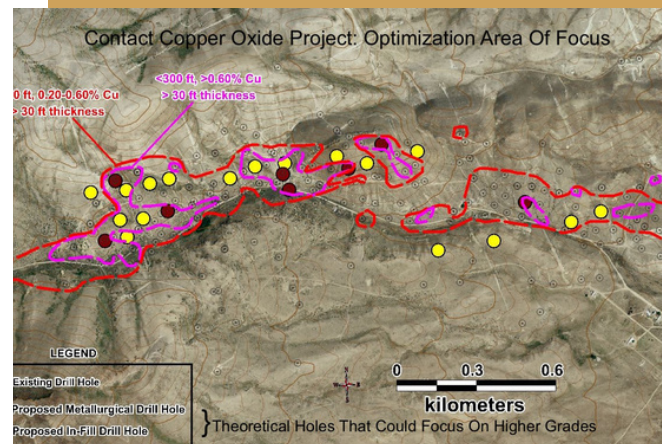
Last year, the company secured \$5 million in equity financing, and recently applied to list its' shares on the TSX.V. It will also soon be rebranding to Faraday Copper Corp.

## TRIGON METALS

Trigon Metals Inc. (TM.V) is greatly de-risked and took a hard hit for a raise they did a few weeks back. We believe this year could be critical for unlocking more value from this company that has outstanding long-term potential. The company made major strides in the final quarter of last year which included updating their NI 43-101 for the Kombat Mine and announcing that the first copper flotation at their processing plant was successful.

At current copper prices, this is an awesome opportunity, and with Gratomic included in our picks, we obviously feel that Namibia is a mining-friendly place to do business.

Both the Copper Creek project in Arizona and Contact Copper project in Nevada offer significant exploration potential.



The first copper concentrates were produced at Trigon's Kombat Mine in December of last year. The company completed the install of filter presses and ran ore through the full production process to achieve this milestone, meeting management's forecasted goal.



# TECHNOLOGY CORNER

## QYOU MEDIA

QYOU Media (TSX.V: QYOU) continues to dominate the social media landscape with impressive ratings and revenue, but this isn't being reflected in the stock price. What are the reasons behind this and how can the company address it this year? It's safe to say the company has not taken any options off the table.

Conversations are being had as we speak about the best path forward and strategies to educate the market in such a way that would better align stock prices with the company's ratings and revenue.

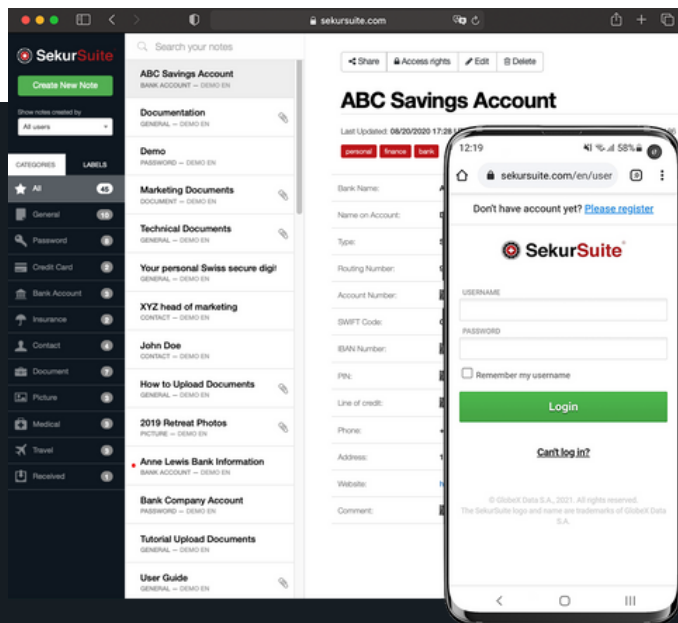
## GLOBEX DATA

GlobeX Data Group (CSE: SWIS-CN) Could this be the company's pinnacle year? Time will tell, but it's obvious the stock is undervalued right now. GlobeX has continued to roll out their Sekur platform across the globe and recently partnered with Peak Prosperity to offer its cybersecurity services to more than 150 k members and 440 k followers.

Cybersecurity remains one of the world's fastest growing investment opportunities and current events in Canada and the U.S. emphasize the need for data protection. We have strong faith in this company's management team that's hit all of their milestone targets so far.



We caught up with Curt Marvis, CEO of QYOU Media to learn about the company's many partnerships, growth strategy, and climbing revenue and ratings.



**CYBERSECURITY REMAINS ONE OF THE WORLD'S FASTEST GROWING INVESTMENT OPPORTUNITIES AND CURRENT EVENTS IN CANADA AND THE U.S. EMPHASIZE THE NEED FOR DATA PROTECTION. WE HAVE STRONG FAITH IN THE GLOBEX MANAGEMENT TEAM THAT'S HIT ALL OF THEIR MILESTONE TARGETS SO FAR.**

# SHORT TERM OPPORTUNITIES

## SILVER HAMMER

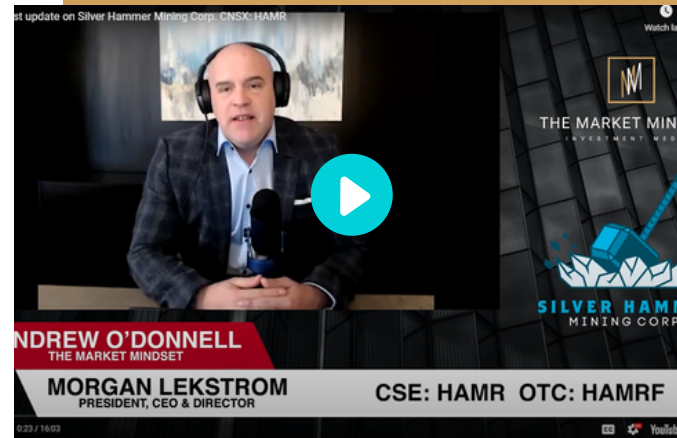
Silver Hammer Mining Corp. (CSE: HAMR) - We're waiting on more results and are very excited about this company moving forward. They hit the ground running in 2021, delivering on major milestones including establishing an experienced and talented team, acquiring three high-grade past-producing properties in top-tier jurisdictions, and fast-tracking permitting and drilling at the flagship Silver Strand Project in Idaho.

The company recently released previously unreported drill results from their predecessor at Silver Strand which demonstrated consistent high-grade gold and silver values immediately beneath the mine workings. They also reported exploration results at the Silverton project which more than doubled the project area. We can't wait to see what happens next.

## GOLIATH RESOURCES

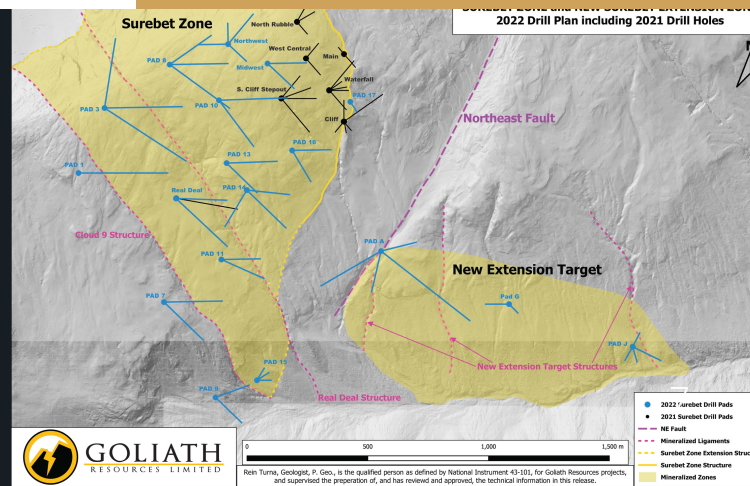
Goliath Resources (TSX.V: GOT) received outstanding results from the 2021 maiden drill program, hitting high-grade gold-silver across all 24 holes, while achieving incredible metallurgical results of 98.2%. The process they use is simple which is a huge benefit - this is not a company that will wait three years down the line to discover that the deposit is not economically feasible to mine.

Goliath also recently announced that strategic investor Crescat Capital will acquire up to 19.9% of the company, and they upgraded equity financing from a previously announced \$11 million to \$13.825 million due to significant demand. This is exciting stuff to say the least.



Silver Hammer knocked their milestones out of the park last year, and we were happy to catch up with President & CEO Morgan Lekstrom to learn what's next for this company.

**GOLIATH RECEIVED OUTSTANDING RESULTS FROM THE 2021 MAIDEN DRILL PROGRAM, HITTING HIGH-GRADE GOLD-SILVER ACROSS ALL 24 HOLES, WHILE ACHIEVING INCREDIBLE METALLURGICAL RESULTS OF 98.2%.**



Ren Tuma, Geologist, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release.

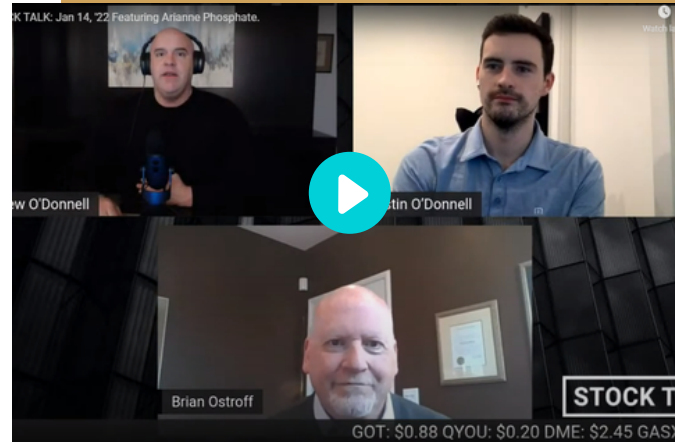
## A PROLIFIC PHOSPHATE PROJECT

### ARIANNE PHOSPHATE

Arianne Phosphate (TSX.V: DAN) is a development-stage Canadian company dedicated to advancing their Lac a Paul mining project, one of the most prolific phosphate projects in the world. The company recently initiated a research program in collaboration with the Environmental and Biotechnology Research Group of the Cegep Riviere-de-Loup aimed at developing a new breed of fertilizers using organic waste and Arianne's high-purity, low-contaminant phosphate concentrate.

We're still waiting to see off take agreements which would be the next major milestone. Once customers start buying Arianne's product, there will be a massive opportunity here. The narrative around fertilizer and food scarcity continues to be at the forefront of our geopolitical climate, and you don't need to look any further than Belarus and Russia, which accounts for 50% of global potash production. Remember, there are different types of fertilizer, but the demand for high-grade phosphate will only continue to grow.

Speaking of which, there's a potash company we're buying right now. This company performed very well last year and is poised for a great 2022. If I've caught your attention, become a Subscriber to learn more.



We kicked off the year by sitting down with Arianne CEO Brian Ostroff to recap 2021 and get some hints on what the company has in store for this year.

## FINAL THOUGHTS

Through our Digging Deeper video series, we've been able to interface with some very interesting companies, and we're fortunate to sit down with CEOs to learn about so many great projects.

It's through these relationships that I first got excited about Arianne Phosphate and it's also how I became aware of an opportunity for accredited investors and subscribers to get involved in an IPO with a legendary name in gold mining, a star professional geologist. There's also an exciting lithium deal that will go public in a few weeks. Not to mention the salt and phosphate companies that are showing serious promise. Don't forget to become a Subscriber to get access to the latest premium content as these stories unfold.

